

## 92nd Street Y

### Gift of Stock Information Form

The following page contains information on how to transfer stock as a charitable gift to the 92nd Street Y. When making a gift of stock, we also ask that you notify us by calling us, or mailing or faxing this form so that we can properly credit your gift once it is received.

Development Department  
92nd Street Y  
1395 Lexington Avenue  
New York, New York 10128  
Fax (212) 415-5671  
Phone (212) 415-5477

Name of Donor: \_\_\_\_\_ Phone: \_\_\_\_\_

Name of Stock: \_\_\_\_\_ Number of Shares: \_\_\_\_\_

Brokerage Company: \_\_\_\_\_

Name of Broker: \_\_\_\_\_ Phone: \_\_\_\_\_

Method of Transfer (check one):

- DTC Transfer – Date broker instructed to execute the order: \_\_\_\_\_
- Sale of stock by donor
- Sale of stock by the 92nd Street Y (see instructions on following page)

Designation of Gift:

- Annual Support or Friends of the Y
- Campaign for the 92nd Street Y
- Other (specify): \_\_\_\_\_

## **92ND STREET Y**

### **DELIVERY INSTRUCTIONS FOR GIFTS OF STOCK**

It is the policy of the 92nd Street Y to sell any gift of stock promptly. Following are delivery instructions for gifts of stock, which the Y processes through Salomon Smith Barney, Inc.

#### **CONTACT AT SALOMON SMITH BARNEY**

##### **Maria Panetta**

Salomon Smith Barney, Inc.  
7 World Trade Center, 42nd Floor  
New York, NY 10048  
Phone #: (212) 783-6907

#### **DTC ELIGIBLE SECURITIES**

Agency: Salomon Smith Barney, Inc.  
DTC#: 418  
FBO: Young Men's and Young Women's Hebrew Association  
Charitable Gift Account  
Account #: 168-15673-1-7-951

#### **PHYSICAL DELIVERY: (NON-DTC ELIGIBLE)**

Salomon Smith Barney, Inc.  
NSCC Window  
55 Water Street  
New York, NY  
FBO: Young Men's and Young Women's Hebrew Association  
Charitable Gift Account  
Account: 168-15673-1-7-951

#### **FEDERAL FUND CASH TRANSFERS**

Chase Manhattan Bank, NYC  
ABA#: 021-000-021  
FAO: Salomon Smith Barney, Inc.  
Account #: 066-198038  
Further Credit:  
Account Info: Young Men's and Young Women's Hebrew Association  
Charitable Gift Account  
#168-15673-1-7-951